



Our Ref: HASE/TL/HI/05501

5 December, 2008

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0302  
U.S.A.



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SUPPL

Dear Sirs,

**Henderson Investment Limited (the "Company")**  
**(Ticker Symbol: HDVTY) ADR Level 1 Programme**  
**Re: Internet Posting of Rule 12g3-2(b) Materials**

The recently adopted revisions of Rule 12g3-2(b) of the Securities and Exchange Act of 1934 (the "Automatic Exemption Rule"), as amended permits the Company, a Hong Kong listed company with shares traded on The Stock Exchange of Hong Kong Limited (the "HK Stock Exchange"), who maintains a Rule 12g3-2(b) exemption, to post documents, required to be filed with HK Stock Exchange, on the Company's website in lieu of furnishing the Securities and Exchange Commission in U.S.A. ("SEC") with such documents in paper format.

In order to satisfy the relevant conditions of the Automatic Exemption Rule, we would like to inform you that the English versions of all announcements, circulars, interim reports and annual reports (including financial statements) and other documents of the Company required to be distributed to the shareholders of the Company are and will be published on the Company's website at <http://www.hld.com>.

The Company will continue to file with the SEC in paper format a copy of all documents filed with HK Stock Exchange which are not posted on the aforesaid website.

Should you have any enquiries, please feel free to contact our Louis Nip at [louis.nip@hld.com](mailto:louis.nip@hld.com) or fax No.(852)2522 4515.

Yours faithfully,  
For and on behalf of  
HENDERSON INVESTMENT LIMITED

Timon Liu  
Company Secretary

PROCESSED  
MAR 2 2009  
THOMSON REUTERS

END